



香港交易所

31/12/2015

4/1/2016

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
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US\$12,000,000.00

II.

|  |                    |       |       |
|--|--------------------|-------|-------|
|  | (1)                | (2)   |       |
|  | _____              | _____ |       |
|  | <b>695,010,996</b> | _____ | _____ |
|  | <b>50,000</b>      | _____ | _____ |
|  | <b>695,060,996</b> | _____ | _____ |

III.

|            |           |        |            |  |  |
|------------|-----------|--------|------------|--|--|
| ( / / )    |           |        |            |  |  |
| 2009 7     |           |        |            |  |  |
| 23         |           |        |            |  |  |
| 3.58/      |           |        |            |  |  |
| 11,264,000 | (50,000)  | 50,000 | 11,214,000 |  |  |
| ( 1)       |           |        |            |  |  |
| 2. 2010 5  |           |        |            |  |  |
| 27         |           |        |            |  |  |
| 2.78/      |           |        |            |  |  |
| 0          |           |        |            |  |  |
| ( 1)       |           |        |            |  |  |
| 3. 2011 10 |           |        |            |  |  |
| 11         |           |        |            |  |  |
| 2.68/      |           |        |            |  |  |
| 7,200,000  | 7,200,000 |        |            |  |  |
| ( 1)       |           |        |            |  |  |
| 4. 2015 5  |           |        |            |  |  |
| 22         |           |        |            |  |  |
| 11.70/     |           |        |            |  |  |

6,

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1. 930,000,000

5%

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924,000,000

72,070,061

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C. ( )

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|  |  |
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| ( / / )( )   |  |
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| _____ D. ( )<br>_____ ( )<br>_____ ( )                     |  |



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5.  $( I )$  \_\_\_\_\_  
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 $( / / )$   $( / / )$

6.  $( I )$   
 $( / / )$   $( / / )$   
 $( / / )$   $( / / )$

7.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$   $( / / )$

8.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$   $( / / )$



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|----|--|---------|------------|-------|-------|
| 9. |  |         | ( I) _____ |       |       |
|    |  | ( / / ) | ( / / )    |       |       |
|    |  |         | ( / / )    |       |       |
|    |  | ( / / ) |            | _____ | _____ |

|     |     |         |            |       |       |
|-----|-----|---------|------------|-------|-------|
| 10. |     |         | ( I) _____ |       |       |
|     | ( ) | ( / / ) | ( / / )    |       |       |
|     |     | _____   | ( / / )    |       |       |
|     |     | ( / / ) |            |       |       |
|     |     |         |            | _____ | _____ |
|     |     |         | E. ( )     | _____ |       |
|     |     |         | ( )        | _____ |       |
|     |     |         | ( )        | _____ |       |

|           |     |            |       |
|-----------|-----|------------|-------|
|           | A E | (1) 50,000 | _____ |
|           |     | (2)        | _____ |
|           | A E |            | _____ |
|           | A E |            | _____ |
| <i>II</i> |     |            |       |

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